

## **CONSULTANT - INSURANCE INVESTMENT ACCOUNTING SPECIALIST**

*with Business Analyst, Technical, and Project Management skills*

### **REQUIREMENTS**

- Lead or support Insurance Investment Accounting implementations and workstream(s)
- Experience with nuances of insurance investment accounting including cash processing, GAAP and statutory accounting, Schedule D reporting, and specific features of cash and fixed income instruments
- Knowledge of insurance industry trends, including consolidation of companies and subsidiaries, regulatory changes impacting investments, and technology solutions
- Implement and document changes to technology, business process, and operating models
- Drive results and focus on deliverables
- Analyze complex data sets to discover and solve for anomalous results
- Improve and drive data quality
- Develop and foster open communication across stakeholders
- Willing and able to travel

### **SKILLS & ABILITIES**

- Coordinate with business and technical resources to develop an implementation plan
- Implement and document changes to technology, business process, and operating models
- Drive results and focus on deliverables
- Ability to assess and document business needs including systems, data, integration, workflows, output, and the economic impact of each
- Strong analytical and business skills
- Excellent interpersonal, verbal, and written communication skills

### **KNOWLEDGE & EXPERIENCE**

- Strong functional, technical, and operational expertise of the investment management industry
- Fundamental knowledge of front, middle and back-office operations in investment management organizations, with a strong understanding of institutional client reporting
- Strong knowledge of a broad range of investment management products including US and global equities, fixed income and derivative products
- Understanding of Data Migration for Fund Accounting
- Working knowledge of data required for accurate Investment Performance
- Experience writing business requirements, functional requirements and test plans
- Basic knowledge of SQL preferred
- MBA, CFA charter holder or candidate, CIPM designee, or candidate strongly preferred

### **EDUCATION**

- Bachelor's degree or equivalent experience specializing in Economics, Finance, Accounting, and/or Management
- 5+ years of relevant experience in the financial industry
- Prior experience in investment management and/or consulting

Please submit your resume for consideration to [jobs@meradia.com](mailto:jobs@meradia.com)