

## Meradia Senior Consultant

### REQUIREMENTS

- Analyze business requirements by validating logic, feasibility and testing assumptions, and make them actionable for development
- Provide functional guidance to the client through the successful development and integration of new systems
- Provide clients with research and insight relating to software applications and technology, operations processing, reporting, and performance measurement
- Develop and maintain project plans, status memos, procedural and operational documentation
- Ability to travel - you will likely spend a significant amount of time onsite with our clients. This travel can be as much as 80% to 100% of a work week and may be international. In addition, you must have a valid driver's license as many clients are not within range of public transportation.

### SKILLS & ABILITIES

- Experience designing, developing and implementing technology solutions in the investment services industry
- Experience working in or managing systems implementation and development projects that impact multiple departments
- Proven record of analyzing business processes and developing practical solutions that drive efficiency, improve client service, and reduce risk
- Ability to assess and document business needs including systems, data, integration, workflows, output, and the economic impact of each
- Strong analytical and business skills
- Excellent interpersonal, verbal, and written communication skills

### KNOWLEDGE & EXPERIENCE

- Strong functional, technical, and operational expertise of the investment management industry
- Fundamental knowledge of front, middle and back-office operations in investment management organizations, with a strong understanding of institutional client reporting
- Strong knowledge of a broad range of investment management products including US and global equities, fixed income and derivative products
- Understanding of multi-currency portfolio accounting
- Experience writing business requirements, functional requirements and test plans
- Basic knowledge of SQL preferred
- MBA, CFA charter holder or candidate, CIPM designee, or candidate strongly preferred

### EDUCATION

- Bachelor's degree or equivalent experience specializing in Economics, Finance, Accounting, and/or Management
- 5+ years of relevant experience in the financial industry
- Prior experience in investment management and/or consulting